

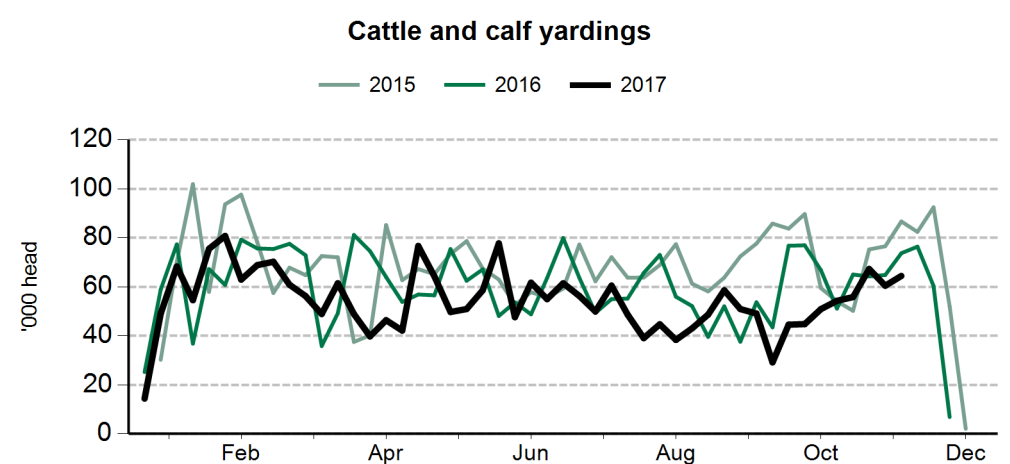
The following weekly statistical summary includes the following information:

- **Livestock movements**.....pages 1-2
 - Cattle yardings
 - Sheep yardings
 - Cattle slaughter
 - Sheep, lamb and goat slaughter
- **Cattle price indicators**.....pages 3-4
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 - Over-the-hook indicators
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 - Saleyard indicators
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Cattle movements

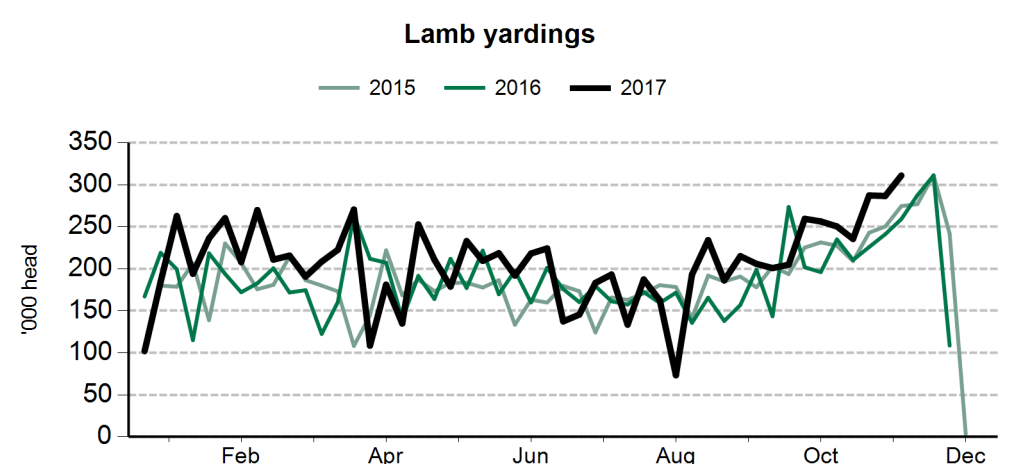
Cattle saleyard throughput		1 Dec 2017	24 Nov 2017	2 Dec 2016
Queensland	Cattle	21,360	17,581	18,845
NSW	Cattle	24,801	25,194	23,097
Victoria	Cattle	10,566	10,694	13,551
SA	Cattle	3,318	2,087	4,901
WA	Cattle	4,268	4,782	5,006
Tasmania	Cattle	130	110	175

Cattle slaughter		1 Dec 2017	24 Nov 2017	2 Dec 2016
Queensland	Cattle	63,973	64,984	63,676
	Calves	186	138	253
NSW	Cattle	32,518	31,829	32,487
	Calves	1,829	1,462	1,595
Victoria	Cattle	22,152	22,522	21,970
	Calves	802	1,058	574
SA	Cattle	7,466	7,335	7,997
	Calves	9	14	15
Tasmania	Cattle	4,685	4,535	4,792
	Calves	45	141	nq

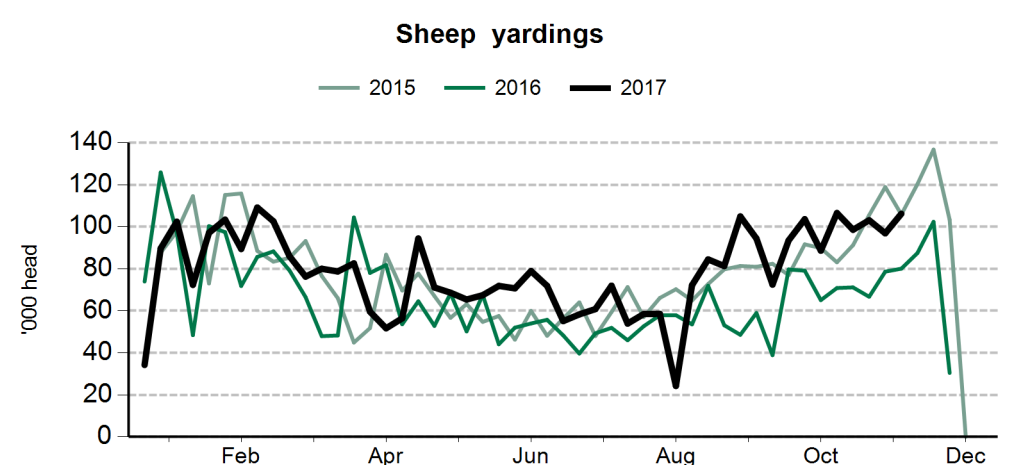


Smallstock movements

Sheep and lamb saleyard throughput		1 Dec 2017	24 Nov 2017	2 Dec 2016
NSW	Lambs	110,604	106,650	78,878
	Sheep	48,977	40,800	37,533
Victoria	Lambs	147,363	123,659	139,685
	Sheep	32,742	30,445	22,729
SA	Lambs	37,267	40,259	30,972
	Sheep	4,543	5,362	4,705
WA	Lambs	15,000	15,214	8,960
	Sheep	17,780	19,464	14,500
Tasmania	Lambs	680	850	590
	Sheep	2,150	800	600



Sheep and lamb slaughter		1 Dec 2017	24 Nov 2017	2 Dec 2016
Victoria	Lambs	198,742	205,615	193,500
	Sheep	46,904	46,991	42,628
NSW	Lambs	102,041	104,436	113,938
	Sheep	50,669	50,130	41,088
SA	Lambs	76,128	79,139	72,492
	Sheep	28,094	23,934	24,010
Queensland	Lambs	126	125	124
	Sheep	2,152	2,167	127
Tasmania	Lambs	8,224	9,852	11,763
	Sheep	2,519	1,925	2,773

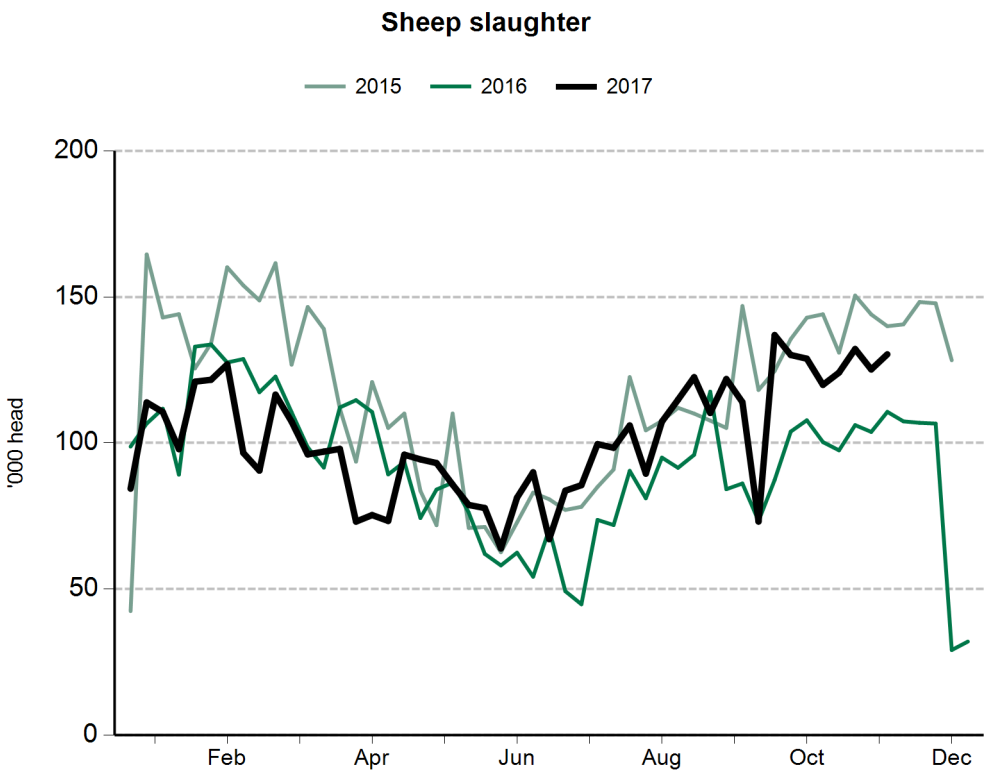
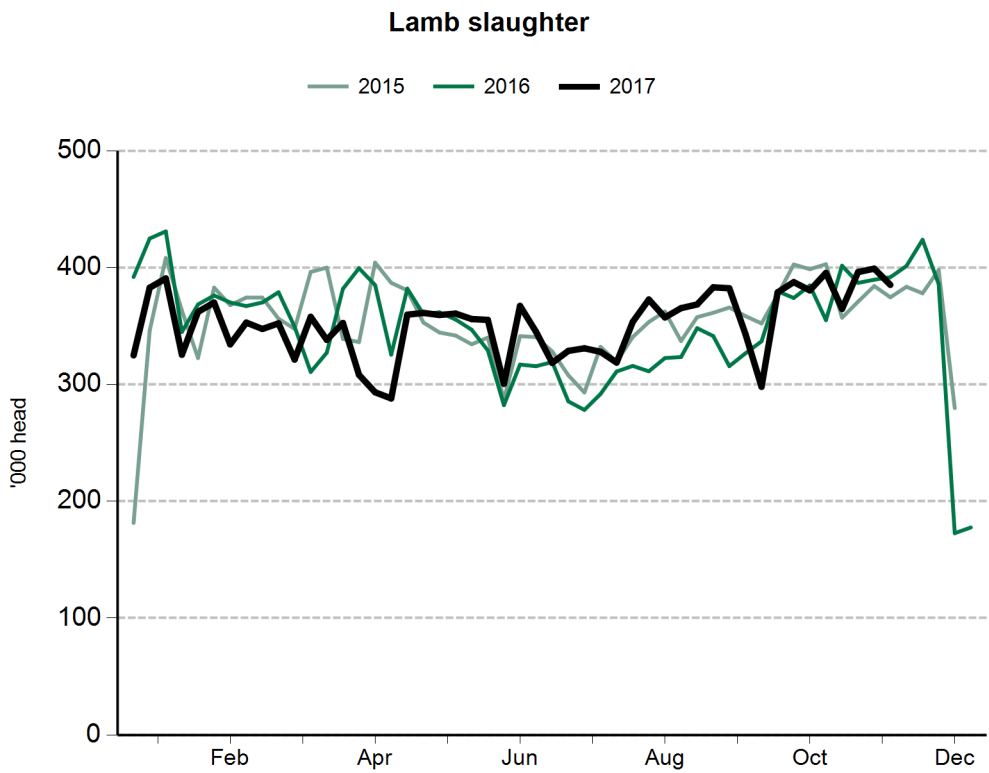
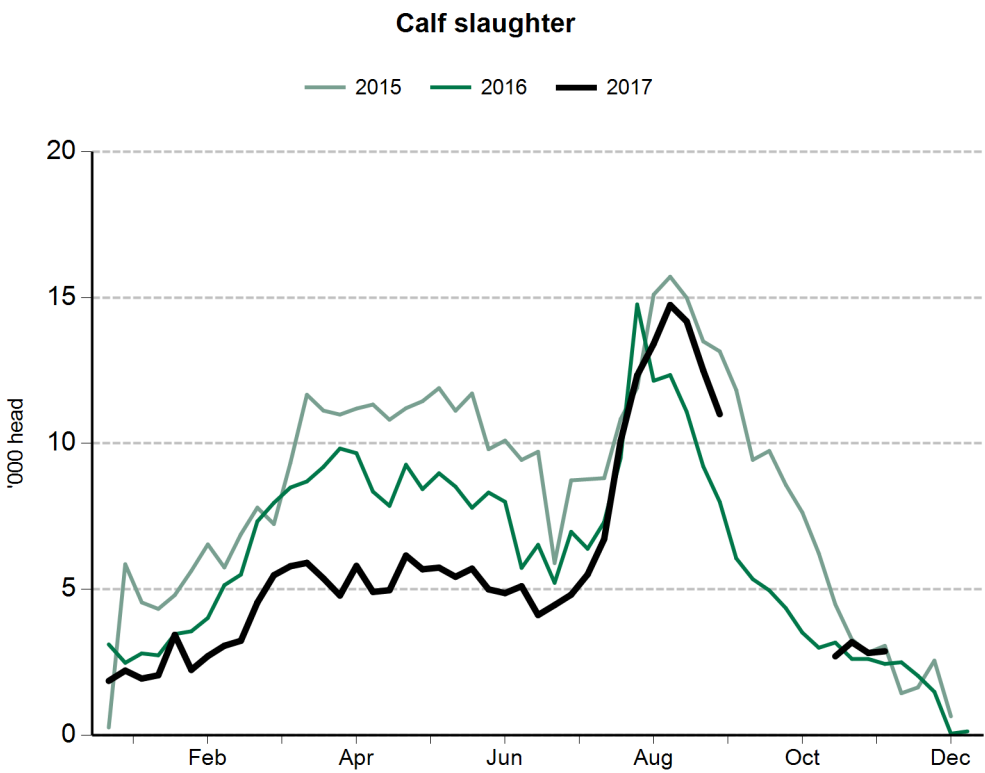
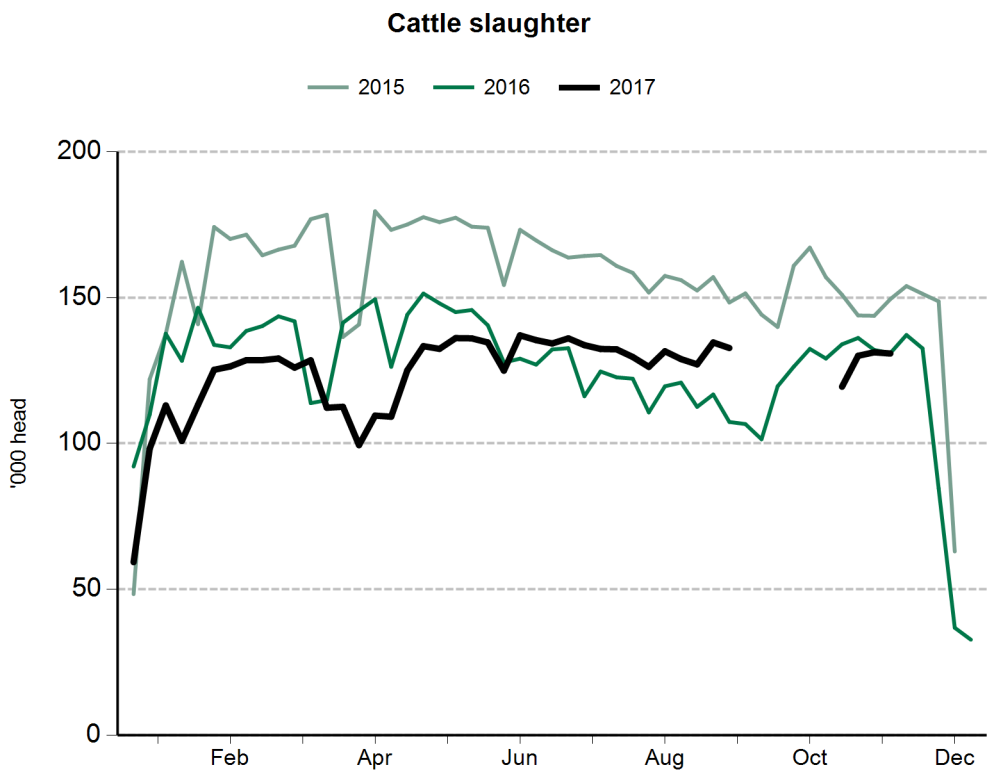
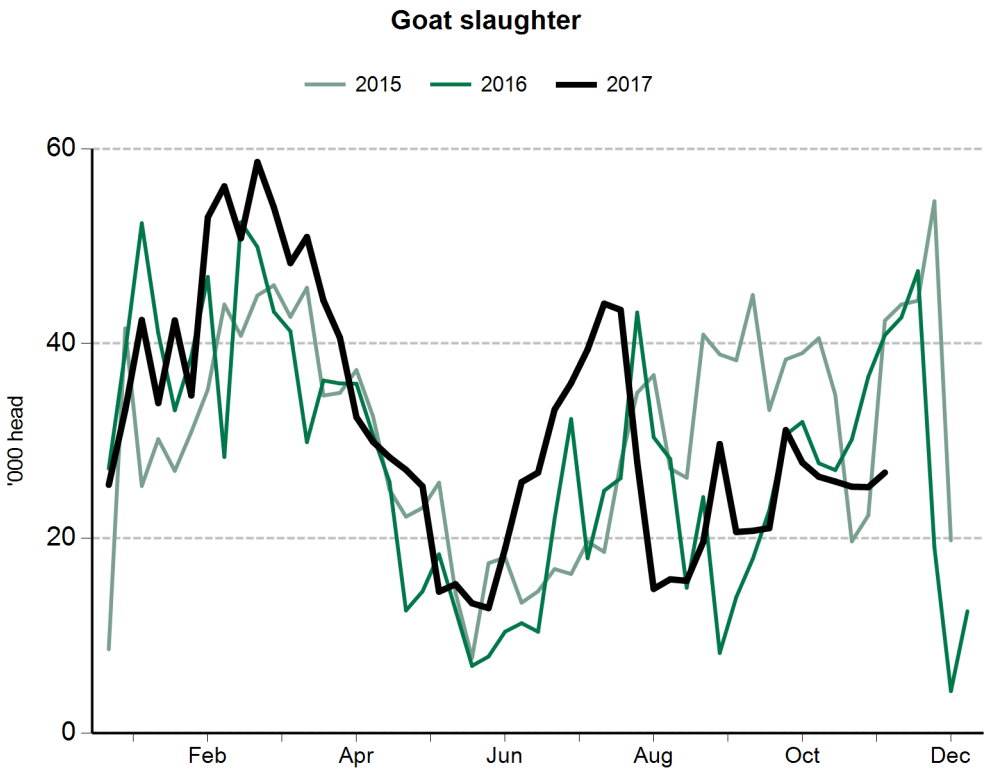


Prices & Markets

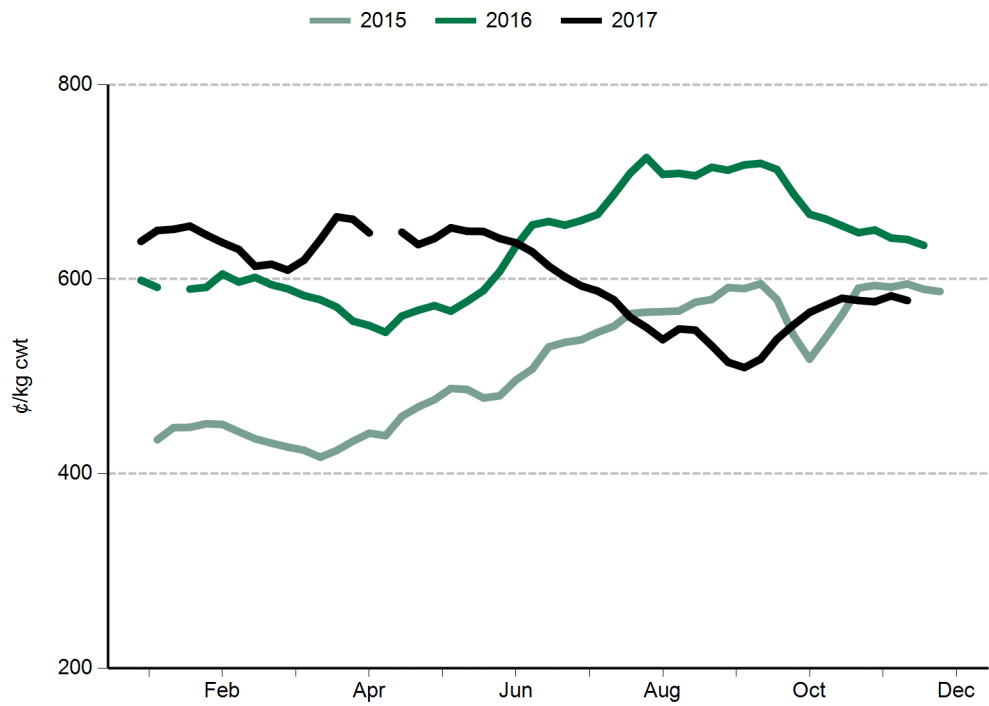
Statistics for the week ending

Tuesday, December 05, 2017

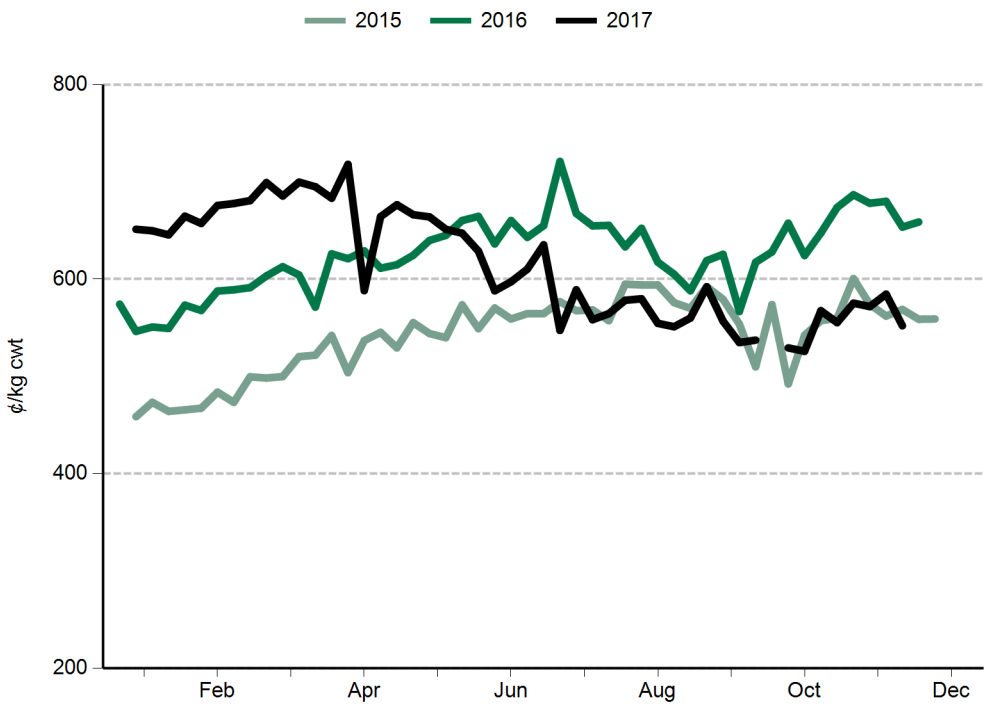
Goat slaughter		1 Dec 2017	24 Nov 2017	2 Dec 2016
Queensland	Goats	11,460	8,348	8,408
NSW	Goats	897	1,246	1,240
Victoria	Goats	8,127	7,691	22,937
SA	Goats	6,257	7,962	8,276
Tasmania	Goats	nq	nq	nq



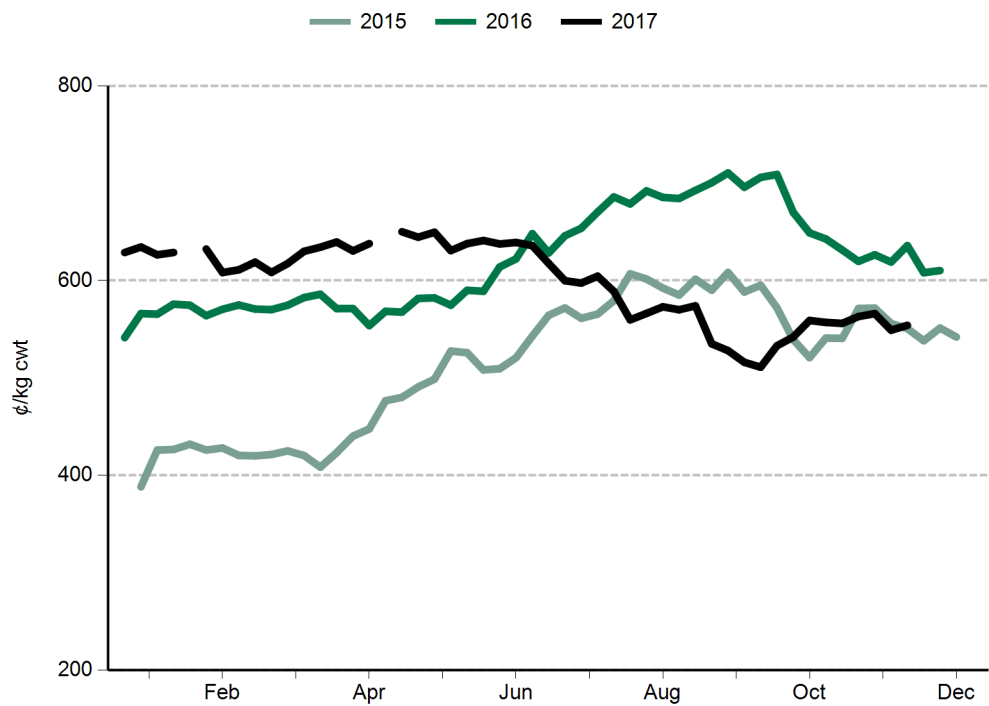
Eastern Young Cattle Indicator (EYCI)



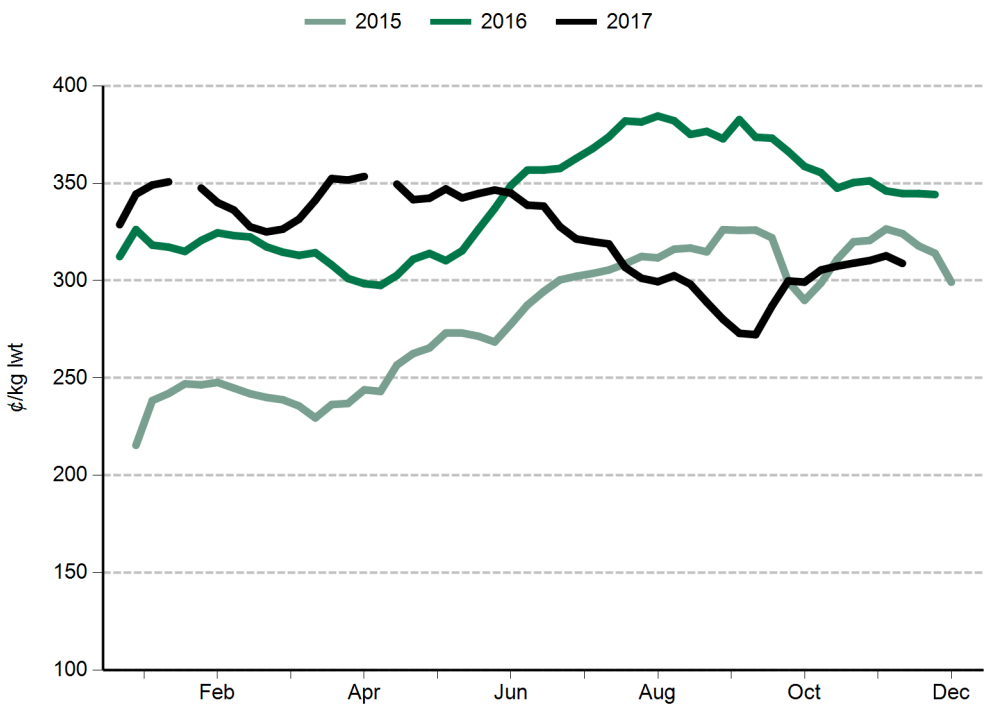
Western Young Cattle Indicator (WYCI)



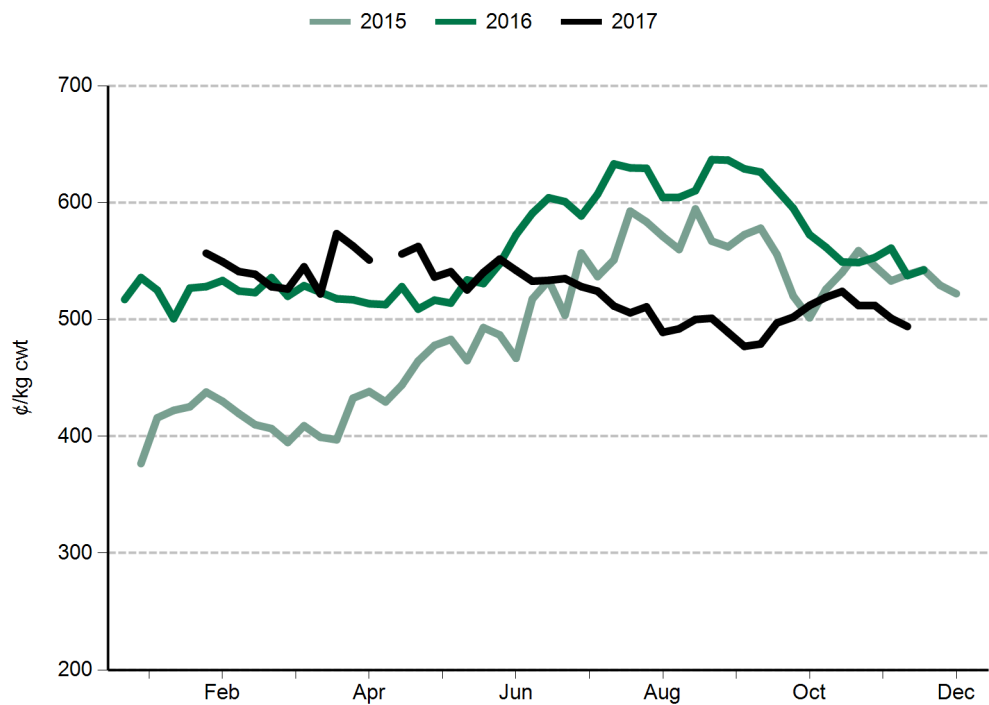
Trade steer



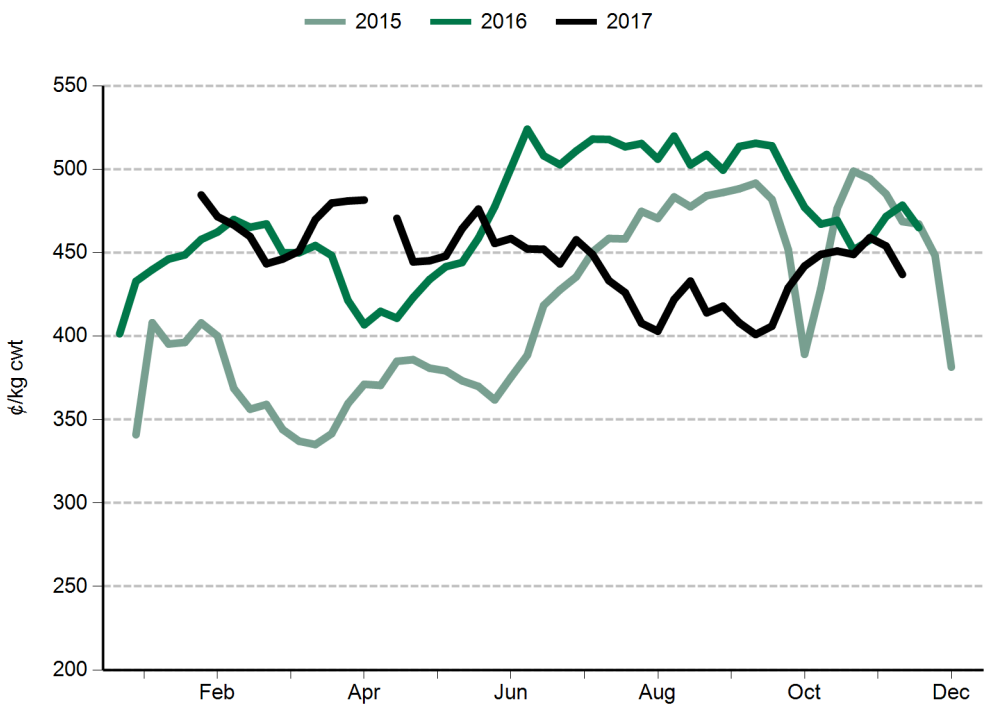
Feeder steer



Heavy steer



Medium cow



Sheep and lamb prices

Eastern States Trade Lamb Indicator (¢/kg cwt)	5 Dec 2017	28 Nov 2017	6 Dec 2016
ESTLI	616	617	520

National saleyard sheep and lamb indicators (¢/kg cwt)		5 Dec 2017	28 Nov 2017	6 Dec 2016
Merino lamb	16-22kg	571	567	495
Restocker/feeder lamb	0-18kg	666	678	616
Light lamb	12-18kg	628	635	555
Trade lamb	18-22kg	618	613	519
Heavy lamb	22+kg	623	611	512
Mutton	18-24kg	457	445	373

National OTH sheep and lamb indicators (¢/kg cwt)		8 Dec 2017	1 Dec 2017	9 Dec 2016
Medium trade lamb	18-20kg	619	616	520
Heavy trade lamb	20-22kg	619	616	531
Heavy lamb	22-24kg	620	617	522
Mutton	18-24kg	427	415	355

State saleyard sheep and lamb indicators (¢/kg cwt)		Victoria			NSW			SA			WA			Tasmania		
		5 Dec 2017	28 Nov 2017	6 Dec 2016	5 Dec 2017	28 Nov 2017	6 Dec 2016	5 Dec 2017	28 Nov 2017	6 Dec 2016	5 Dec 2017	28 Nov 2017	6 Dec 2016	5 Dec 2017	28 Nov 2017	6 Dec 2016
Merino lamb	16-22kg	575	545	498	564	580	501	578	537	455	637	477	472	nq	nq	nq
Restocker/feeder lamb	0-18kg	647	668	598	700	699	647	690	655	611	529	508	558	672	691	659
Light lamb	12-18kg	626	638	567	634	637	558	643	652	595	602	539	502	650	600	nq
Trade lamb	18-22kg	612	612	513	629	626	531	606	590	532	640	578	485	586	582	520
Heavy lamb	22+kg	614	607	502	642	625	539	601	590	500	594	564	468	573	547	499
Mutton	18-24kg	486	471	403	471	460	366	343	345	392	387	358	308	436	433	391

Over-the-hooks sheep and lamb indicators (¢/kg cwt)		Victoria			NSW			SA			WA			Tasmania		
		8 Dec 2017	1 Dec 2017	9 Dec 2016	8 Dec 2017	1 Dec 2017	9 Dec 2016	8 Dec 2017	1 Dec 2017	9 Dec 2016	8 Dec 2017	1 Dec 2017	9 Dec 2016	8 Dec 2017	1 Dec 2017	9 Dec 2016
Medium trade lamb	18-20kg	607	607	560	643	635	516	607	607	483	567	563	460	nq	nq	500
Heavy trade lamb	20-22kg	607	607	560	643	635	524	607	607	510	567	563	460	nq	nq	500
Heavy lamb	22-24kg	610	610	525	643	635	530	607	607	510	570	570	460	nq	nq	500
Mutton	18-24kg	435	420	380	417	400	356	430	426	330	340	340	290	nq	nq	380

Live export price quotes (A\$/head)		5 Dec 2017	28 Nov 2017	6 Dec 2016
Live wether	Muchea	121	113	86

Glossary:

cwt – carcase weight

lwt – live weight

OTH – over-the-hooks. Refers to the marketing of cattle/sheep/lambs directly from the farm to an abattoir where a producer is paid for the value of the carcase based on a sliding grid.

CIF – Cost, insurance, freight. The quoted price for the goods including freight and insurance costs delivered to final destination.

C&F – Cost and freight. Refers to the quoted price for the goods, including freight to the delivery point, but not insurance.

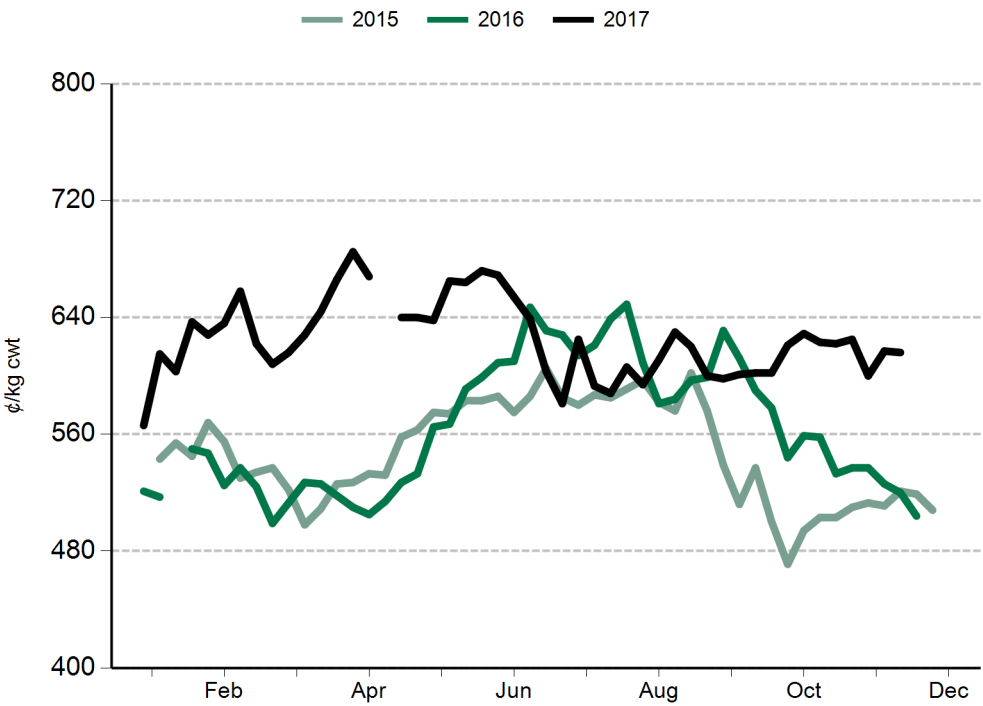
FAS – Free alongside ship. Refers to export price quotes where the seller is obliged to pay warehouse services, packing, inland freight and port charges, but not placement of goods onto the ship. The buyer is obliged to pay overseas freight, charges in foreign port, customs duties, quarantine and delivery to final destination. (See also 'FOB').

EYCI – Eastern Young Cattle Indicator. A seven day rolling average from 24 saleyards across NSW, Victoria and Queensland. It includes vealer and yearling heifers and steers, grade score C2 or C3, with live weight from 200kg.

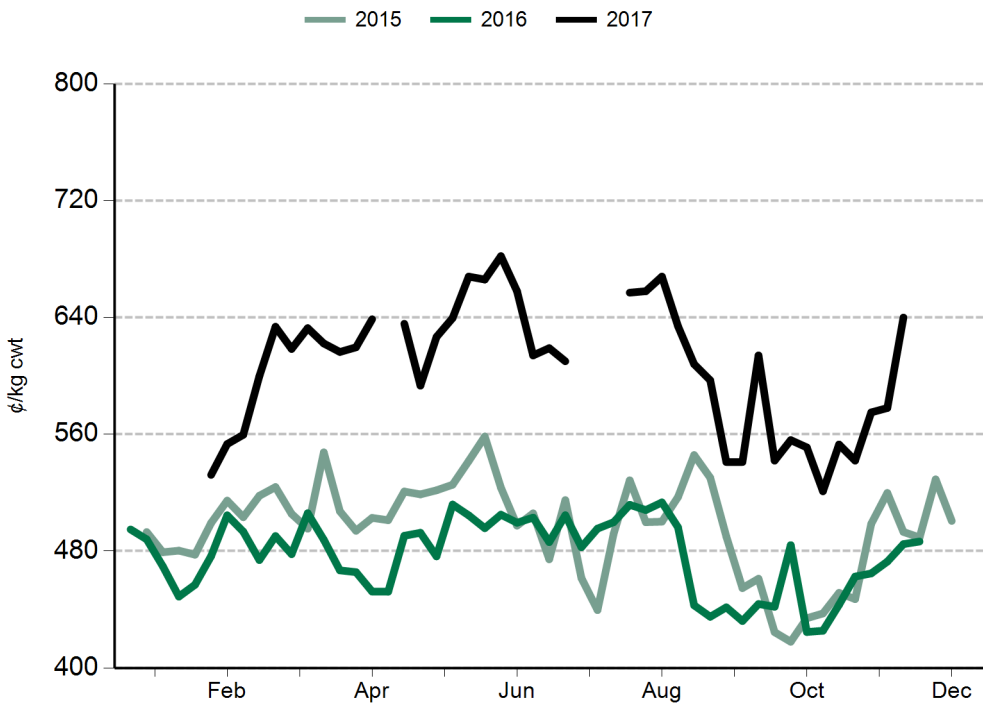
WYCI – Western Young Cattle Indicator. A benchmark of the value of young cattle in WA saleyards. It includes vealer and yearling heifers and steers, grade score C2 or C3, 200kg+ live weight.

All data is collected by MLA's NLRS, unless specified otherwise.

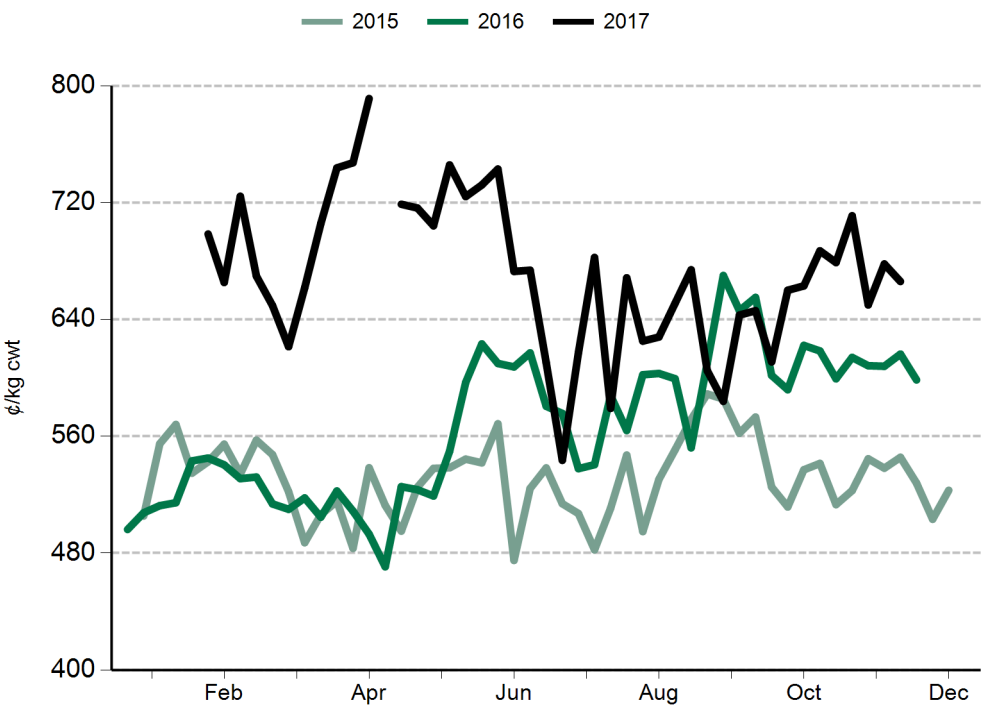
Eastern States Trade Lamb Indicator (ESTLI)



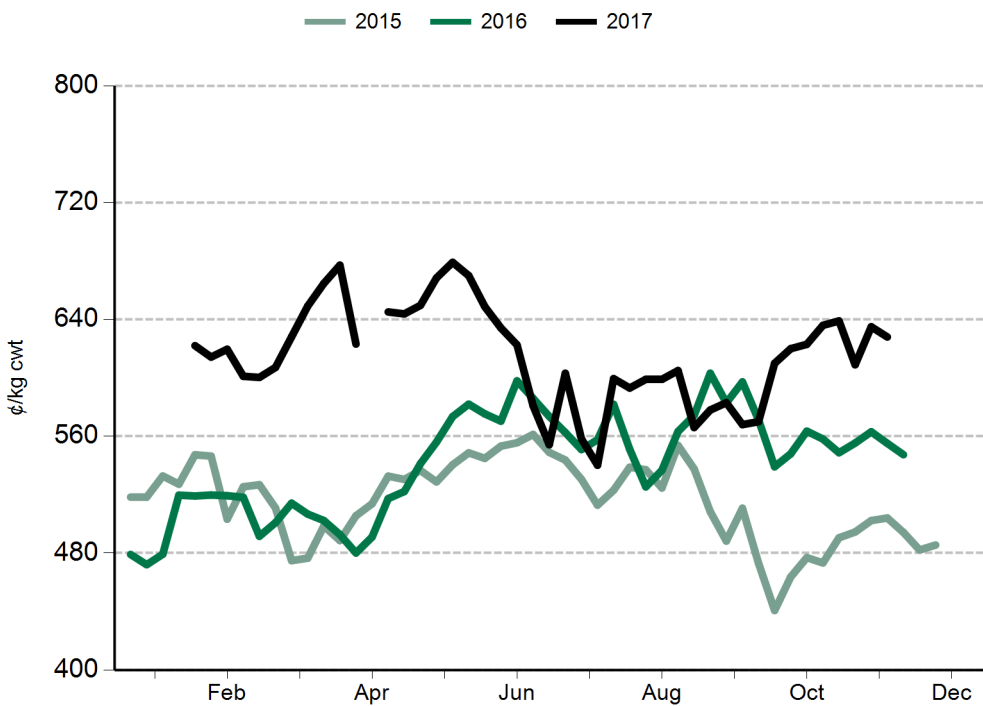
Western Trade Lamb Indicator (WTLI)



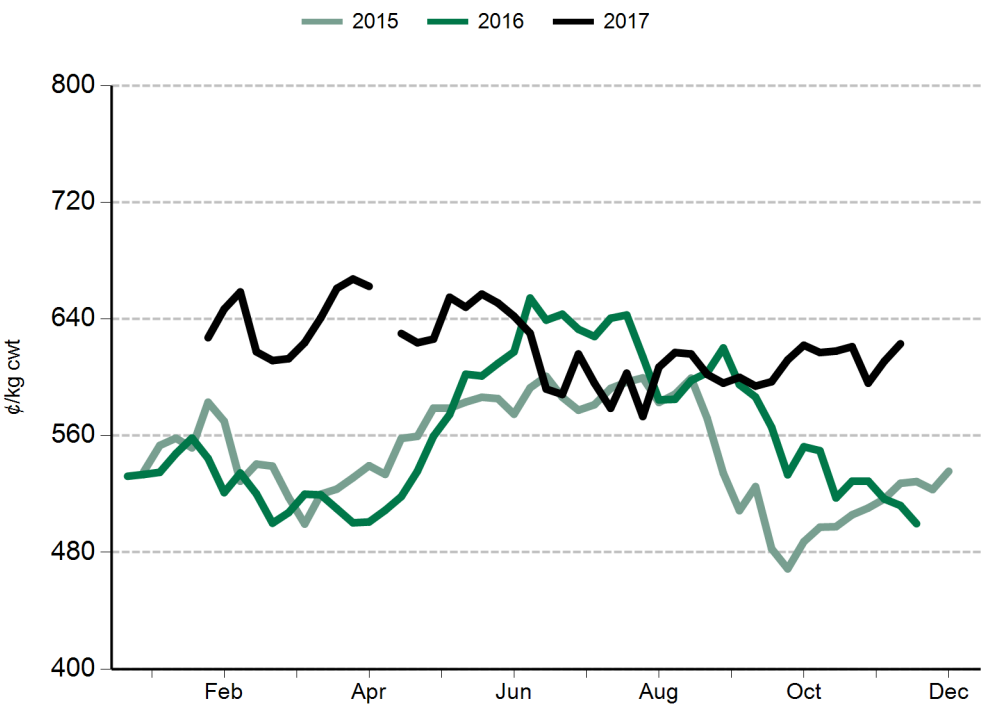
Restocker lamb



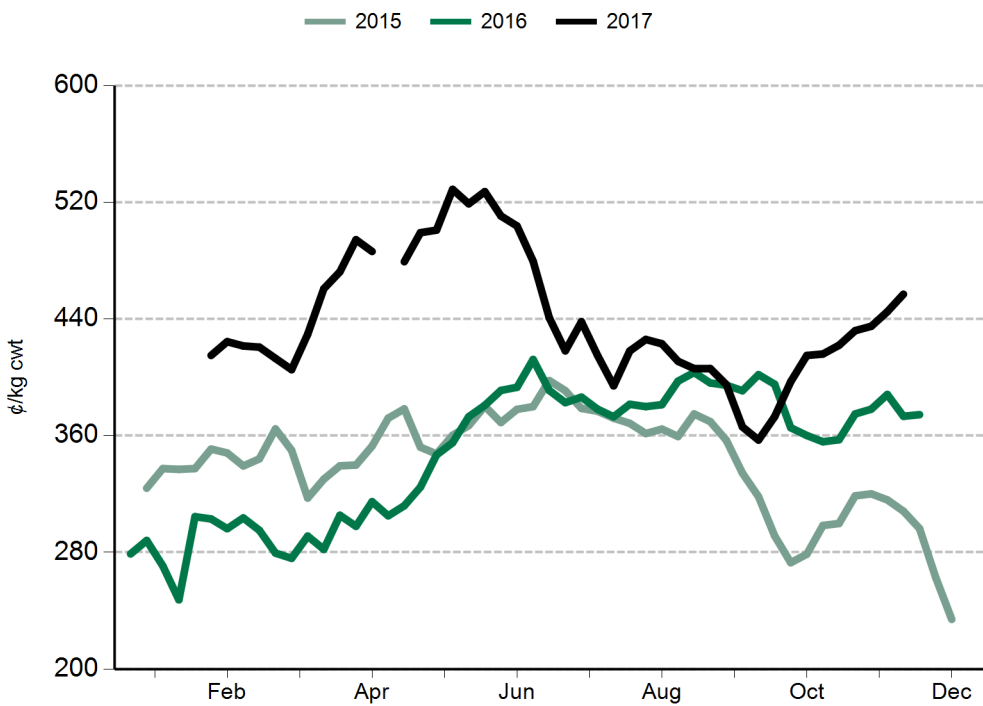
Light lamb



Heavy lamb

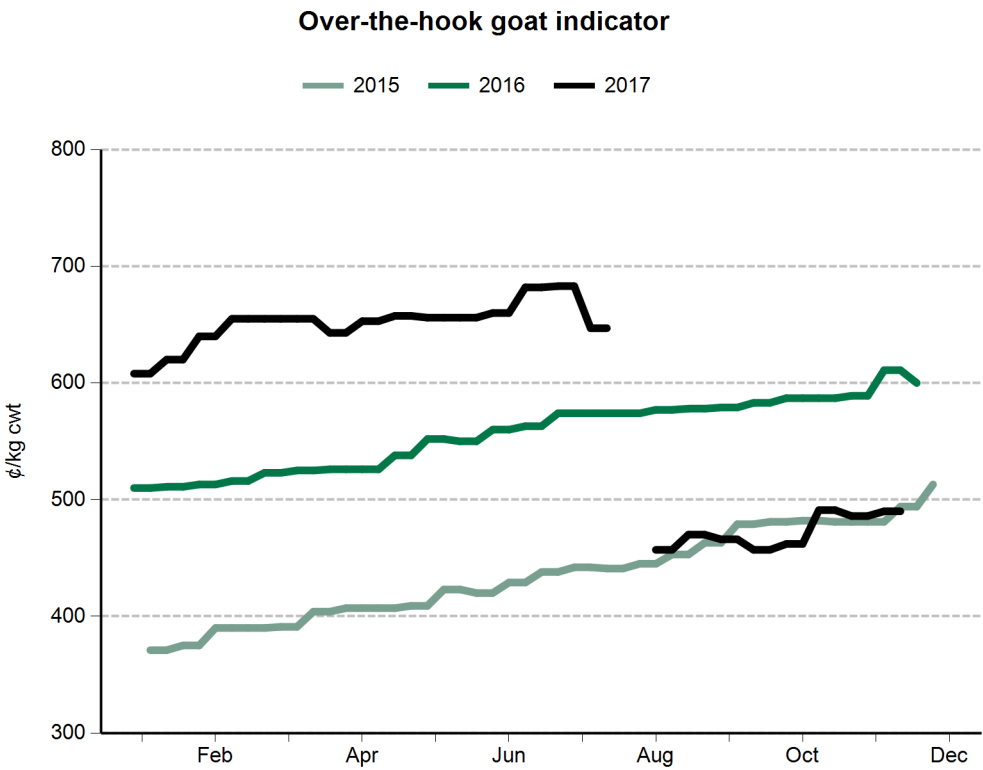


Mutton



General statistics

Over-the-hooks goat indicators (A¢/kg cwt)		8 Dec 2017	1 Dec 2017	9 Dec 2016
8.1-10kg		490	486	611
10.1-12kg		490	486	611
12.1-16kg		490	486	611
16.1-20kg		490	486	611
20.1kg+		490	486	611
Skin indicators - Lambs		1 Dec 2017	24 Nov 2017	2 Dec 2016
2" +	16.1 - 20kg	450	450	225
	20.1 - 24kg	606	606	488
	24.1kg +	781	781	563
1" - 2"	16.1 - 20kg	400	400	250
	20.1 - 24kg	525	525	438
	24.1kg +	738	738	513
0.5" - 1"	16.1 - 20kg	200	200	200
	20.1 - 24kg	350	350	213
	24.1kg +	525	525	325
New Season	16.1 - 20kg	550	550	575
	20.1 - 24kg	863	863	863
	24.1kg +	1150	1150	1025
Skin indicators - Merino sheep (average 25 micron)				
1.5" - 2"	16.1 - 20kg	1100	1100	850
	20.1 - 24kg	1200	1200	1163
	24.1kg +	1400	1400	1338



Grain prices - Darling Downs (A\$/tonne)		1 Dec 2017	24 Nov 2017	2 Dec 2016
Wheat		323	325	nq
Barley		318	316	nq
Sorghum		290	290	nq
Grain prices - Riverina (A\$/tonne)				
Wheat		248	247	nq
Barley		233	232	nq
Source: Profarmer Australia				

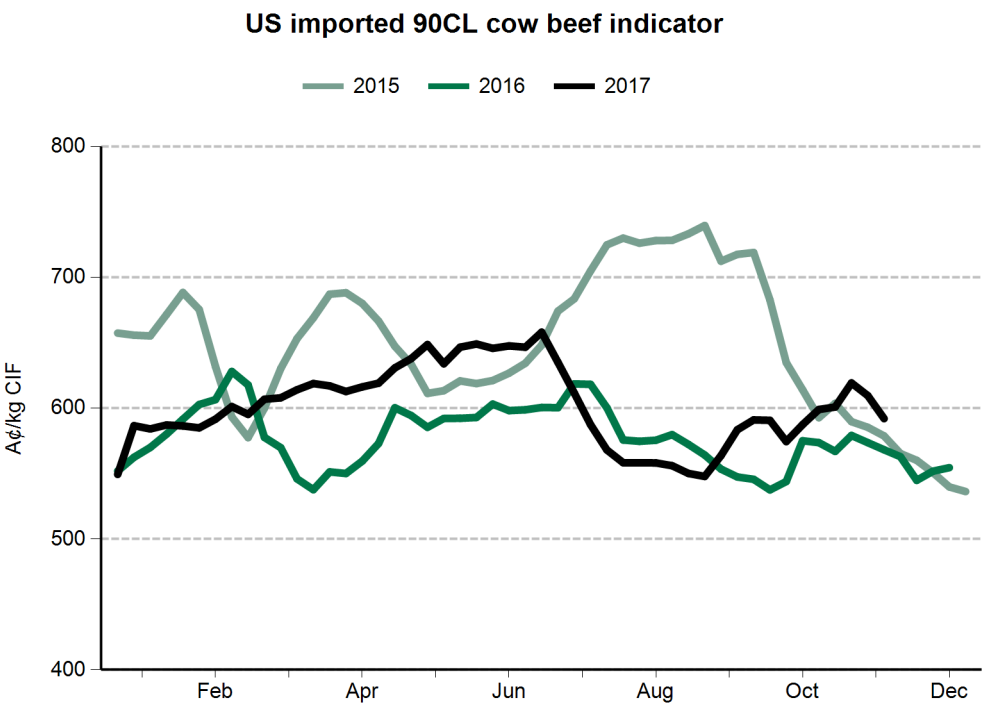
PLEASE NOTE

MLA no longer reports on fodder prices, tallow prices or the EMI on a weekly basis.

These can be accessed separately through these links:

- [Fodder prices \(Dairy Australia\)](#)
- [Tallow prices \(MLA monthly co-product report\)](#)
- [EMI \(AWEX\)](#)

US imported beef prices (CIF)		1 Dec 2017	24 Nov 2017	2 Dec 2016
Bull 95CL	US¢/lb	219.5	228.0	201.8
	A¢/kg	637.0	661.8	597.0
Cow 90CL	US¢/lb	204.0	210.0	192.0
	A¢/kg	592.0	609.6	568.2
CC/CF 85CL	US¢/lb	188.5	190.5	177.5
	A¢/kg	547.0	553.0	525.3
Shank 90CL	US¢/lb	204.5	209.0	193.5
	A¢/kg	593.4	606.7	572.6
Trim 85CL	US¢/lb	187.5	189.5	175.5
	A¢/kg	544.1	550.1	519.4
Trim 80CL	US¢/lb	167.5	169.0	163.0
	A¢/kg	486.1	490.6	482.4
Trim 75CL	US¢/lb	nq	nq	nq
	A¢/kg	nq	nq	nq
Trim 65CL	US¢/lb	nq	nq	nq
	A¢/kg	nq	nq	nq
Outside flats	US¢/lb	nq	nq	nq
	A¢/kg	nq	nq	nq
Knuckles	US¢/lb	250.0	250.0	247.5
	A¢/kg	725.5	725.7	732.4
Inside cap off	US¢/lb	290.0	282.5	275.0
	A¢/kg	841.5	820.0	813.8
Source: Steiner Consulting Group				



Exchange rates	2017	2017	2016
1 AUD buys:	November	October	November
US dollar (USD)	0.763	0.780	0.753
Japanese yen (JPY)	86.075	88.014	81.466
Korean won (KRW)	841.515	884.312	875.780
UK pound (GBP)	0.577	0.591	0.605
Euro (EUR)	0.650	0.663	0.697
NZ dollar (NZD)	1.107	1.105	1.054
Indonesia rupiah (IDR)	10311.269	10546.340	10035.588
China yuan renminbi (CNY)	5.052	5.168	5.149
Brazil real (BRL)	2.489	2.484	2.520
Source: XE.com			

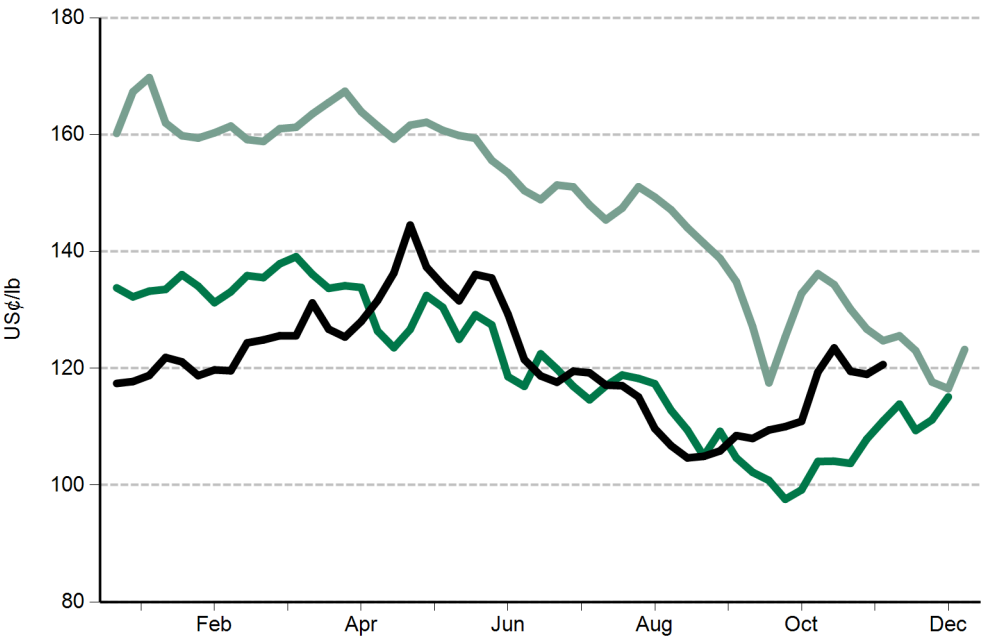
United States

US imported beef prices (CIF)		2017	2017	2016
		November	October	November
Bull 95CL	US\$/lb	224.8	223.0	206.4
	A\$/kg	637.0	619.4	607.5
Cow 90CL	US\$/lb	209.0	207.4	196.0
	A\$/kg	592.0	574.5	579.1
CC/CF 85CL	US\$/lb	190.1	189.4	184.0
	A\$/kg	547.0	529.5	545.1
Shank 90CL	US\$/lb	208.7	206.6	198.0
	A\$/kg	593.4	577.3	583.6
Trim 85CL	US\$/lb	188.9	188.1	183.0
	A\$/kg	544.1	525.3	542.2
Trim 80CL	US\$/lb	170.1	173.1	163.9
	A\$/kg	486.1	484.6	477.2
Trim 75CL	US\$/lb	161.0	160.8	155.5
	A\$/kg	0.0	450.9	450.6
Trim 65CL	US\$/lb	118.8	114.0	nq
	A\$/kg	0.0	321.7	nq
Knuckles	US\$/lb	249.5	246.3	255.6
	A\$/kg	725.5	681.2	760.8
Inside cap off	US\$/lb	282.5	279.4	276.9
	A\$/kg	841.5	793.6	819.9
Source: Steiner Consulting Group				

US cattle indicators	2017	2017	2016
US\$/lb	November	October	November
CME feeder cattle (lwt)	158.0	155.2	126.3
5 market fed steer (lwt)	120.4	109.6	104.9
Cutter 90% lean (cwt)	99.8	113.5	106.9
Boner 85% lean (cwt)	97.3	107.5	105.3
Breaker 75% lean (cwt)	92.8	98.5	94.9
Source: Steiner Consulting Group			

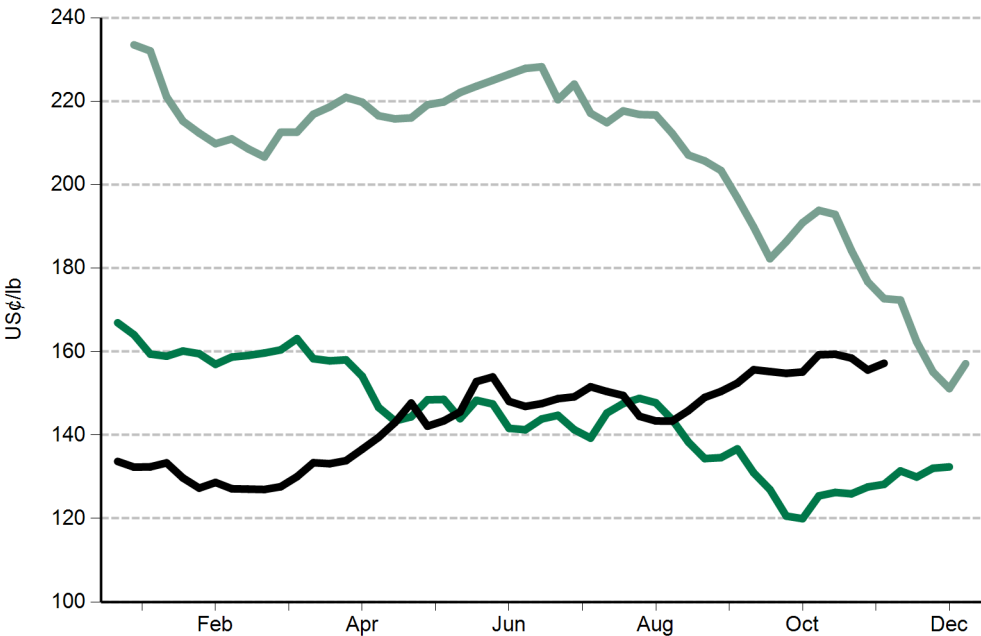
5 market fed steer indicator

— 2015 — 2016 — 2017



CME feeder indicator

— 2015 — 2016 — 2017



United States (continued)

US domestic wholesale beef prices			
US¢/lb	2017 November	2017 October	2016 November
90CL	213.1	216.5	196.3
85CL	183.7	185.8	179.9
75CL	nq	170.0	139.3
50CL	70.0	56.8	51.0
2pc b/less chuck	nq	nq	242.5
insides	287.2	291.9	256.8
outsides	223.4	218.9	196.5
knuckles	234.6	241.9	215.0
Choice beef cutout	209.9	198.2	185.3
Source: Urner Barry's Beef Report (The "Yellow Sheet")			

US cattle futures	THIS WEEK	LAST WEEK	LAST FORTNIGHT
US¢/lb lwt			
Live cattle			
Feb-18	120.525	124.575	111.950
Apr-18	121.525	125.250	111.725
Jun-18	114.475	118.225	102.900
Aug-18	111.875	114.800	99.350
Oct-18	111.900	114.550	99.750
Dec-17	116.500	118.575	110.750
Feeder cattle			
Jan-18	147.825	153.300	128.350
Mar-18	145.825	151.775	124.450
Apr-18	146.400	151.575	124.125
May-18	146.075	150.875	123.550
Aug-18	147.825	152.800	123.875
Sep-18	148.275	151.125	122.000
Oct-18	148.700	149.350	120.600
Nov-18	147.650	147.650	119.200
Source: CME			

US livestock slaughter ('000 head)	2017 November	2017 October	2016 November
Cattle (weekly average)	637	629	600
Cattle (total year-to-date)	28078	26168	26977
Cows (weekly average)	121	117	112
Cows (total year-to-date)	5099	4736	4856
Sheep and lambs (weekly average)	40	36	38
Sheep and lambs (total year-to-date)	1687	1568	1795
Source: USDA			
Last available US slaughter data are for 18 November 2017			

US wholesale lamb prices	2017 November	2017 October	2016 November
US¢/lb			
HRI leg	513	540	485
HRI rack	1125	1148	922
Source: Urner Barry HRI Buyers' Guide			
US lamb carcasses 55-65lb cwt	nq	nq	341
Source: USDA			

Japan

Beef export price indicators to Japan		2017 November	2017 October	2016 November
US¢/lb C&F, A¢/kg C&F				
Chilled				
grassfed fullset	US¢/lb	294	285	309
	A¢/kg	850	809	904
Frozen				
CF 85CL	US¢/lb	202	190	196
	A¢/kg	583	539	572
brisket	US¢/lb	213	198	201
	A¢/kg	615	561	587
65CL	US¢/lb	137	130	154
	A¢/kg	394	369	450
Source: Trade				

Japan (continued)

Imported beef prices in Kanto wholesale market		2017	2017	2016
¥/kg spot, US¢/lb spot		November	October	November
From Australia chilled				
grassfed fullset	¥/kg	1120	1105	1120
	US¢/lb	448	444	467
grassfed navel end brisket	¥/kg	830	820	730
	US¢/lb	332	330	305
grassfed chuck roll	¥/kg	990	990	980
	US¢/lb	396	398	409
shortfed navel end brisket	¥/kg	850	840	750
	US¢/lb	340	338	313
shortfed chuck roll	¥/kg	1095	1095	1140
	US¢/lb	438	440	476
From Australia frozen				
brisket	¥/kg	710	710	710
	US¢/lb	284	285	299
cow meat (85CL)	¥/kg	690	685	690
	US¢/lb	276	275	291
From US chilled				
chuck rib	¥/kg	2200	2200	1900
	US¢/lb	879	884	793
short rib	¥/kg	3075	3075	2550
	US¢/lb	1229	1236	1064
steak ready	¥/kg	3200	3200	3050
	US¢/lb	1279	1286	1273
From US frozen				
chuck roll	¥/kg	nq	nq	nq
	US¢/lb	nq	nq	nq
short plate	¥/kg	790	790	655
	US¢/lb	316	317	276
Source: Chikusan Nippo				

Imported offal prices from Kansai offal market		2017	2017	2016
¥/kg spot, US¢/lb spot		November	October	November
From Australia frozen				
tongue (Swiss cut)	¥/kg	1750	1750	nq
	US¢/lb	700	702	nq
thick skirt	¥/kg	1150	1150	1150
	US¢/lb	460	461	474
thin skirt	¥/kg	1150	1150	1150
	US¢/lb	460	461	474
mountain chain tripe	¥/kg	nq	1350	1350
	US¢/lb	nq	544	557
From NZ frozen				
tongue (Swiss cut)	¥/kg	1650	1650	nq
	US¢/lb	660	662	nq
From Mexico frozen				
tongue (Swiss cut)	¥/kg	nq	nq	nq
	US¢/lb	nq	nq	nq
Source: Shokuniku Sokuhu				

Korea

Korean wholesale prices KRW/kg	2017 November	2017 October	2016 November
Korean domestic wholesale			
Hanwoo carcase	17285	17557	16635
beef cattle carcase	8834	8687	8672
pig carcase	4453	4256	4528
Australian wholesale			
brisket deckle off	8319	8275	7360
rump	nq	nq	8500
chuck roll	8494	8100	9800
short rib	14739	14333	16300
US wholesale			
grainfed chuck roll	8893	8650	9200
grainfed short rib	15938	15775	16000
brisket deckle off	6645	6725	7200
Source: Korean trade, HKJM			

China

China wholesale meat price indicators RMB/kg	2017 November	2017 October	2016 November
beef	54.5	54.47	53.06
chicken carcass	14.6	14.38	14.40
pork	20.1	20.31	23.08
sheepmeat	51.1	49.88	43.71
Source: China Ministry of Agriculture			

Indonesia

Jakarta wet market and wholesale beef prices rupiah/kg	2017 November	2017 October	2016 November
Australian beef sirloin - Frozen wholesale	95,000	95,000	100,000
Australian beef tenderloin - Frozen wholesale	250,000	240,000	240,000
Australian beef trimmings - Frozen wholesale	nq	nq	nq
Australian beef trimmings 65CL - Frozen wholesale	43,000	41,000	40,000
Australian beef trimmings 85CL - Frozen wholesale	64,000	64,000	55,000
Australian beef trimmings 90CL - Frozen wholesale	nq	nq	nq
Local beef knuckle - Fresh	106,667	100,000	102,500
Local beef sirloin/tenderloin - Fresh	125,000	110,000	114,417
Local beef tail - Fresh	82,500	90,000	73,167
Local beef tongue - Fresh	85,000	87,500	99,333
Source: MLA in-market surveys			

NB - Collection method for Indonesia prices has been altered from October 2015. Local beef prices are indicative average collected from wet markets. Australian frozen beef prices are indicative average collected from wholesalers.

New Zealand

NZ livestock prices		2017	2017	2016
A\$/kg		November	October	November
Cattle				
Bulls		498	486	481
Cows		395	384	369
Steers		511	508	508
Lambs				
NZ chilled export leg to EU (FAS)		906	886	778
NZ lamb 17.5kg cwt		652	646	525
Source: NZX Agrifax				

Uruguay

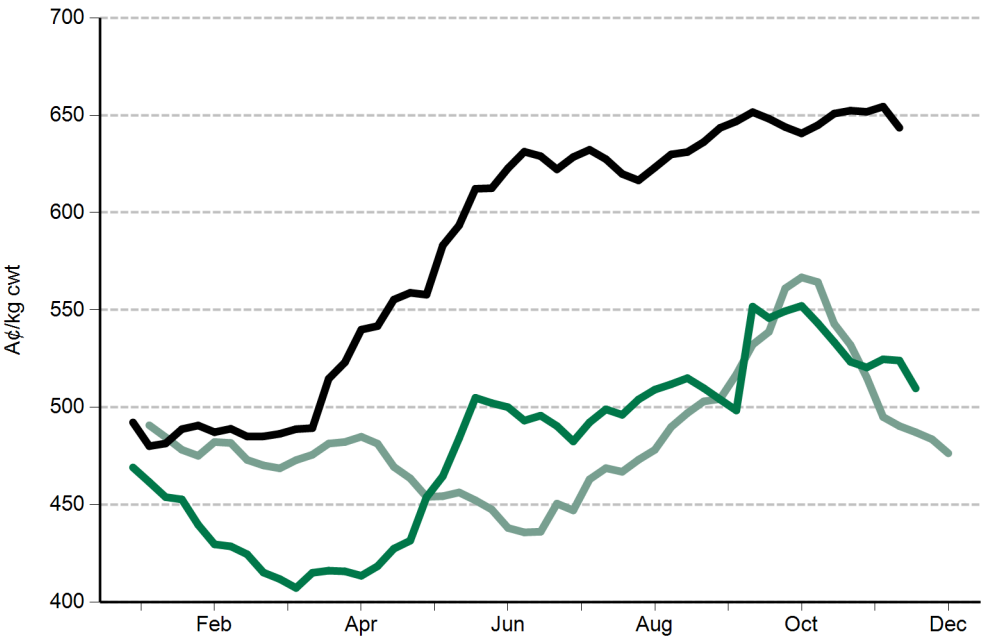
Uruguay cattle slaughter ('000 head)		2017	2017	2016
		November	October	November
Weekly average		48	41	49
Total year-to-date		1913	1722	2048
Source: World Beef Report				

Brazil

Brazil steer price (Sao Paulo state)		2017	2017	2016
		November	October	November
Steer	BRL/kg	4.65	4.69	5.02
Steer	USD/kg	1.42	1.48	1.50
Source: Esalq/Cepea and World Beef Report				

New Zealand lamb indicator

2015 2016 2017



Brazilian steer indicator

2015 2016 2017

